Form NLRB - 501 (2-08)

# UNITED STATES OF AMERICA NATIONAL LABOR RELATIONS BOARD CHARGE AGAINST EMPLOYER

INSTRUCTIONS:

| DO NOT WRITE IN THIS SPACE |          |  |  |
|----------------------------|----------|--|--|
| Case Date Filed            |          |  |  |
| 10-CA-095012               | 12/14/12 |  |  |

|   | Director in which the alleged unfair labor practice of   |  |  |  |  |
|---|--|--|--|--|--|
| EMPLOYER AGAINST WHOM CHARGE IS BROUGHT                     |  |  |  |  |  |
| a. Name of Employer   |  | b. Tel. No.                              |  |  |  |
| MCDONALD'S  | (b) (6), (b) (7)(C)                                      |  |  |  |  |
|   | T =  | c. Cell No.                              |  |  |  |
| d. Address (street, city, state ZIP code)                   | e. Employer Representative                               | f. Fax No.                               |  |  |  |
| 195 AKRON DR  | (b) (6), (b) (7)(C)                                      |  |  |  |  |
| WINSTON SALEM, NC 27105-3545                                |  | g. e-Mail                                |  |  |  |
|   |  | h. Dispute Location (City and State)     |  |  |  |
|   |  | WINSTON SALEM, NC                        |  |  |  |
| i. Type of Establishment (factory, nursing home,            | j. Principal Product or Service                          | k. Number of workers at dispute location |  |  |  |
| hotel)  | j. i illicipal i loddet of Service                       | 65                                       |  |  |  |
| restaurant  | food service   | 000                                      |  |  |  |
| restaurant  | lood service   |  |  |  |  |
| I The above-named employer has once                         | ged in and is engaging unfair labor practi               | ices within the meaning of section 8(a)  |  |  |  |
|   | elations Act, and these unfair labor practic             |  |  |  |  |
|   |  |  |  |  |  |
|   | infair labor practices are unfair practices              | affecting commerce within the meaning    |  |  |  |
| of the Act and the Postal Reorganization                    |  |  |  |  |  |
| Basis of the Charge (set forth a clear and conci-           | se statement of the facts constituting the alleged un    | nfair labor practices)                   |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| On or about (b) (6), (b) (7) 2012, t                        | he above-named Employer terminate                        | d the employment of (b) (6), (b) (7)(C)  |  |  |  |
|   |  |  |  |  |  |
| because engaged in protected concerted activities.          |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| ,   |  |  |  |  |  |
| 3. Full name of party filing charge (if labor organization) | ation, give full name, including local name and num      | ber)                                     |  |  |  |
| (b) (6), (b) (7)(C)   |  |  |  |  |  |
| 4a. Address (street and number, city, state, and Z          | IP code)   | 4b. Tel. No.                             |  |  |  |
| (h) (6) (h) (7)(C   |  | 4c. Cell No.                             |  |  |  |
| (b) (6), (b) (7)(C  |  | (b) (6), (b) (7)(C)                      |  |  |  |
| ( ) ( ) ( ) ( ) (   | <b>,</b>   | 4d. Fax No.                              |  |  |  |
|   |  | 4e. e-Mail                               |  |  |  |
|   |  | (b) (6), (b) (7)(C)                      |  |  |  |
| 5. Full name of national or international labor orga        | nization of which it is an affiliate or constituent unit |  |  |  |  |
| organization)   |  |  |  |  |  |
| (h) (6) (h) (7)(  | $\bigcirc$   |  |  |  |  |
| (b) (6), (b) (7)(   |  |  |  |  |  |
| 6. ( ) ( ) ( ) ( ) (  | the etatements are true to the hight of                  | Tel. No.                                 |  |  |  |
|   | the statements are true to the best of                   |  |  |  |  |
|   |  | Office, if any, Cell No.                 |  |  |  |
|   | (b) (6), (b) (7)(C)                                      | (b) (6), (b) (7)(C)                      |  |  |  |
|   |  | (B) (B) (1)(C)                           |  |  |  |
|   | Print Name and Title                                     | Fax No.                                  |  |  |  |
|   | Date:  | e-Mail                                   |  |  |  |
| (b) (6), (b) (7)(C)   | /12-7-12   | (b) (6), (b) (7)(C)                      |  |  |  |
|   |  |  |  |  |  |

### WILLFUL FALSE STATEMENTS ON THIS CHARGE CAN BE PUNISHED BY FINE AND IMPRISONMENT (U.S. CODE, TITLE 18, SECTION 1001) PRIVACY ACT STATEMENT

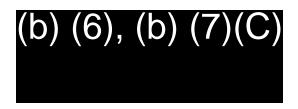
Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing unfair labor practice and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary, however, failure to supply the information will cause the NLRB to decline to invoke its processes.



SUBREGION 11 4035 UNIVERSITY PKWY STE 200 WINSTON SALEM, NC 27106-3275 Agency Website: www.nlrb.gov Telephone: (336)631-5201 Fax: (336)631-5210

Agent's Direct Dial: (336)631-5291

November 28, 2012



Re: MCDONALD'S

Dear (b) (6), (b) (7)(C)

Pursuant to our conversation, enclosed is a Charge Against Employer form. If you wish to file this charge with us, please do the following:

- ✓ Make any necessary corrections on the form
- ✓ Fill in any incomplete spaces
- ✓ Sign and date the form where indicated at the bottom
- ✓ Return the form to the above address or fax number

You may also wish to keep a copy of the charge for yourself. Once we receive a signed charge from you, we will give it a case number and assign a Board agent to investigate the case. We will then send you a letter telling you the case number and the name of the investigator.

Please remember that to be timely, your charge must be filed <u>and served on the charged party</u> within six months of the alleged unlawful actions. We normally send a copy of the charge to the charged party, but if you are running close to the 6-month deadline, be advised that it is your responsibility to see that the Employer receives a copy of the charge within the 6-month period. Feel free to contact me if you have any questions or need further assistance. If I am not in, please ask to speak to the Information Officer.

Very truly yours,

/s/ Sarah S. Bencini/pln

Sarah S. Bencini Field Attorney

SSB/pln

| CHARGE/PETITION ASSIGNMENT SHEET SS NZ   |  |  |
|--|--|--|
|  |  |  |
| 11 CH-015012 1 1 CDOY (CLOCK)  |  |  |
| DATE FILED: 1 CATEGORY: 1 1 2 X3   |  |  |
| Potential 10(1) 8(a)(2) (indicated name of union): # dis 8(a)(   | criminatees # of Employees (if not currently on charge)  |  |
| IO charge? Yes: ☐ No: ☐  | Dispute City & State:  |  |
| #  | W-S,NC   |  |
| COMMENTS:  Group/Relate Yes: □ No: □   | Barg Status:  Existing Contract Seeking Initial Contract One  Hot Topics Discharge Organizational Campaign Cessation of Dues Check-off Information Request for Financial Records Post Arbitration Deferral Social Media Use of Employer e-Mail Recess Appointments |  |
| AMENDMENT REASON:  ☐ Add Allegations ☐ Remove Allegations ☐ Change in Body of Charge ☐ Deficiency on Charge ☐ Other ☐ Change in Parties' Name and/or Address   | Have all allegations been disposed of as a result of this action (i.e., withdrawn, dismissed, amended, deferred, settled, submitted to advice, or contained in an issued complaint)? (Must be answered)  1. YES  1. NO   |  |
| AGENT:   | SUPERVISOR: LKS  |  |
| BLOCKING CASES: REQUEST TO PROCEED FILED (DATE):   | C CASES – (ENTER R Case number blocked)  |  |
| Unit ID: ☐ A (automatic default) ☐ C☐ B☐   | Unit Scope: ☐ Less than Facility Wide ☐ Facility Wide ☐ Multi-Employer   |  |
| <u>8(a)(1)</u>   | 8(a)(3)  |  |
| ☐ Coercive Actions (Surveillance, etc) ☐ Coercive Rules ☐ Coercive Statements (Threats, Promises of Benefits, etc.) ☐ Concerted Activities (Retaliation, Discharge, Discipline) ☐ Denial of Access ☐ Interrogation (including Polling) ☐ Lawsuits ☐ Weingarten  8(a)(2) ☐ Assistance | ☐ Changes in Terms and Conditions of Employment ☐ Discharge (Including Layoff and Refusal to Hire  |  |
| ☐ Domination ☐ Unlawful Recognition  |  |  |

| 8(a)(4)   | 8(a)(5)  |
|---|--|
| [] Changes in Terms and Conditions of Employment  | □ Alter Ego  |
| ☐ Discharge (including Layoff and Refusal to Hire)  | ☐ Failure to Sign Agreement  |
| ☐ Discipline  | ☐ Refusal to Furnish Information   |
| ☐ Refusal to Reinstate Employee/Striker   | ☐ Refusal to Recognize   |
| ☐ Shutdown or Relocate/ Subcontract Unit Work   | ☐ Repudiation/Modification of Contract Sec<br>8(d)/Unilateral Changes  |
| 0/L\/1\/A\  | ☐ Shutdown or Relocate (e.g. First National  |
| 8(b)(1)(A)  | Maint.).Subcontract Work   |
|   | 🖯 Refusal to Bargain/Bad faith Bargaining (incl'g Surface  |
| ☐ Coercion, incl'g Statements and Violence  | Bargaining/direct dealing)   |
| ☐ Discipline (including charges/fines)/Harassment   | <u>8(e)</u>  |
| Duty of Fair Representation, incl'g Superseniority, denial  | L. All Allegations against a Labor Organization  |
| of access   | ☐ All Allegations against an Employer  |
| ☐ Hiring Halls  |  |
|   | 8(g)   |
| ☐ Picketing/Strike Actions  | □ All Allegations  |
| □ Rules: Coercive   | <u>8(b)(4)(A)</u>  |
| Union Dues and/or Membership Related (including excessing fees)   | □ Lawsuits/Grievances  |
| (including excessing lees)  | ☐ Picketing/Handbilling  |
|   | □ Statements   |
|   |  |
| 8(b)(1)(R)  | 8(b)(4)(R)   |
| 8(b)(1)(B)  | 8(b)(4)(B)   |
| Fund Contribution Related   | F: Lawsuits/Grievances   |
| Fund Contribution Related  Lawsuits   | Lawsuits/Grievances   Picketing  |
| Fund Contribution Related   | F: Lawsuits/Grievances   |
| Fund Contribution Related  Lawsuits   | Lawsuits/Grievances   Picketing  |
| Fund Contribution Related   Lawsuits   Other Allegations  | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements   |
| Fund Contribution Related   Lawsuits   Other Allegations  | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements ☐ 8(b)(4)(C)  |
| Fund Contribution Related   Lawsuits   Other Allegations  | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements ☐ 8(b)(4)(C) ☐ Lawsuits/Grievances  |
| Fund Contribution Related  Lawsuits  Other Allegations  Statements/Threats/Violence   | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements ☐ 8(b)(4)(C) ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements   |
| ☐ Fund Contribution Related ☐ Lawsuits ☐ Other Allegations ☐ Statements/Threats/Violence  | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements ☐ 8(b)(4)(C) ☐ Lawsuits/Grievances ☐ Picketing  |
| Fund Contribution Related  Lawsuits  Other Allegations  Statements/Threats/Violence  8(b)(2)  | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(4)(C) ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(5)   |
| Fund Contribution Related  Lawsuits  Other Allegations  Statements/Threats/Violence  8(b)(2)  Hiring Hall Related  Lawsuits   | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(4)(C) ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(5) ☐ All allegations   |
| Fund Contribution Related     Lawsuits     Other Allegations     Statements/Threats/Violence     8(b)(2)     Hiring Hall Related     Lawsuits     Union Security Related Actions     Causing Employee to Discriminate/Retaliate   | ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(4)(C) ☐ Lawsuits/Grievances ☐ Picketing ☐ Statements  8(b)(5) ☐ All allegations  8(b)(6) ☐ All allegations                      |
| Fund Contribution Related   Lawsuits   Other Allegations   Statements/Threats/Violence   8(b)(2)   Hiring Hall Related   Lawsuits   Union Security Related Actions  | Lawsuits/Grievances     Picketing     Statements     8(b)(4)(C)     Lawsuits/Grievances     Picketing     Statements     8(b)(5)     All allegations     8(b)(6)                     |
| Fund Contribution Related     Lawsuits     Other Allegations     Statements/Threats/Violence     8(b)(2)     Hiring Hall Related     Lawsuits     Union Security Related Actions     Causing Employee to Discriminate/Retaliate     8(b)(3)   | Lawsuits/Grievances     Picketing     Statements     8(b)(4)(C)     Lawsuits/Grievances     Picketing     Statements     8(b)(5)     All allegations     8(b)(6)     All allegations |
| Fund Contribution Related     Lawsuits     Other Allegations     Statements/Threats/Violence     8(b)(2)     Hiring Hall Related     Lawsuits     Union Security Related Actions     Causing Employee to Discriminate/Retaliate     8(b)(3)     Failure to Sign Agreement   |  |
| Fund Contribution Related     Lawsuits     Other Allegations     Statements/Threats/Violence     8(b)(2)     Hiring Hall Related     Lawsuits     Union Security Related Actions     Causing Employee to Discriminate/Retaliate     8(b)(3)     Failure to Sign Agreement     Refusal to Bargain/Bad Faith or Surface Bargaining      |  |
| Lawsuits     Other Allegations     Statements/Threats/Violence     B(b)(2)     Hiring Hall Related     Lawsuits     Union Security Related Actions     Causing Employee to Discriminate/Retaliate     8(b)(3)     Failure to Sign Agreement     Refusal to Bargain/Bad Faith or Surface Bargaining     Refusal to Furnish Information |  |

1,1



SUBREGION 11 4035 UNIVERSITY PKWY STE 200 WINSTON SALEM, NC 27106-3275 Agency Website: www.nlrb.gov Telephone: (336)631-5201 Fax: (336)631-5210

December 17, 2012

(b) (6), (b) (7)(C) MCDONALD'S 195 AKRON DR WINSTON SALEM, NC 27105-3545

> Re: MCDONALD'S Case 10-CA-095012

Dear (b) (6), (b) (7)(C):

Enclosed is a copy of a charge that has been filed in this case. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge is being investigated by Field Examiner JODI A. SUBER whose telephone number is (336)631-5220. If this Board agent is not available, you may contact Supervisory Attorney LISA R. SHEARIN whose telephone number is (336)631-5256.

<u>Right to Representation</u>: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing Form NLRB-4701, Notice of Appearance. This form is available on our website, www.nlrb.gov, or from an NLRB office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: We seek prompt resolutions of labor disputes. Therefore, I urge you or your representative to submit a complete written account of the facts and a statement of your position with respect to the allegations set forth in the charge as soon as possible. If the Board agent later asks for more evidence, I strongly urge you or your representative to cooperate fully by promptly presenting all evidence relevant to the investigation. In this way, the case can be fully investigated more quickly.

Full and complete cooperation includes providing witnesses to give sworn affidavits to a Board agent, and providing all relevant documentary evidence requested by the Board agent. Sending us your written account of the facts and a statement of your position is not enough to be

considered full and complete cooperation. A refusal to fully cooperate during the investigation might cause a case to be litigated unnecessarily.

In addition, either you or your representative must complete the enclosed Commerce Questionnaire to enable us to determine whether the NLRB has jurisdiction over this dispute. If you recently submitted this information in another case, or if you need assistance completing the form, please contact the Board agent.

We will not honor any request to place limitations on our use of position statements or evidence beyond those prescribed by the Freedom of Information Act and the Federal Records Act. Thus, we will not honor any claim of confidentiality except as provided by Exemption 4 of FOIA, 5 U.S.C. Sec. 552(b)(4), and any material you submit may be introduced as evidence at any hearing before an administrative law judge. We are also required by the Federal Records Act to keep copies of documents gathered in our investigation for some years after a case closes. Further, the Freedom of Information Act may require that we disclose such records in closed cases upon request, unless there is an applicable exemption. Examples of those exemptions are those that protect confidential financial information or personal privacy interests.

<u>Procedures:</u> We strongly urge everyone to submit all documents and other materials (except unfair labor practice charges and representation petitions) by E-Filing (not e-mailing) through our website, <u>www.nlrb.gov</u>. However, the Agency will continue to accept timely filed paper documents. Please include the case name and number indicated above on all your correspondence regarding the charge.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website, <a href="www.nlrb.gov">www.nlrb.gov</a> or from an NLRB office upon your request. NLRB Form 4541 offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

We can provide assistance for persons with limited English proficiency or disability. Please let us know if you or any of your witnesses would like such assistance.

Very truly yours,

Claude T. Harrell, Jr. Regional Director

Claude T Harrell &

#### Enclosures:

- 1. Copy of Charge
- 2. Commerce Questionnaire

|   | NATIONAL LABOR RELA  | ATIONS BOARD   |   |  |  |  |  |
|---|--|--|---|--|--|--|--|
| Revised 3/21/2011 NATIONAL LABOR RELATIONS BOARD  QUESTIONNAIRE ON COMMERCE INFORMATION   |  |  |   |  |  |  |  |
| Please read carefully, answer all applicable items, and return to the NLRB Office. If additional space is required, please add a page and identify item number.   |  |  |   |  |  |  |  |
| CASE NAME   | ms, and return to the NEXE Office. If additi   | onal space is required, please and a pa  | CASE NUMBER   |  |  |  |  |
| MCDONALD'S  |  |  | 10-CA-095012  |  |  |  |  |
| 1. EXACT LEGAL TITLE OF ENTITY (  | As filed with State and/or stated in lega  | l documents forming entity)  |   |  |  |  |  |
|   |  |  |   |  |  |  |  |
| 2. TYPE OF ENTITY   |  |  |   |  |  |  |  |
| [] CORPORATION [] LLC [] L  | LP [ ] PARTNERSHIP [ ] SOI   | E PROPRIETORSHIP [ ] OTHI  | ER (Specify )   |  |  |  |  |
| 3. IF A CORPORATION or LLC  |  | ZINGILEDIGIES (1011  | ar (opeca) /  |  |  |  |  |
| A. STATE OF INCORPORATION   | B. NAME, ADDRESS, AND RELATION   | ONSHIP (e.g. parent, subsidiary) OF A  | LL RELATED ENTITIES   |  |  |  |  |
| OR FORMATION  |  |  |   |  |  |  |  |
| 4. IF AN LLC OR ANY TYPE OF PART  | NERSHIP, FULL NAME AND ADDR  | ESS OF ALL MEMBERS OR PAR  | TNERS   |  |  |  |  |
|   |  |  |   |  |  |  |  |
| 5. IF A SOLE PROPRIETORSHIP, FUI  | L NAME AND ADDRESS OF PROPE  | IETOR  |   |  |  |  |  |
|   |  |  |   |  |  |  |  |
| 6. BRIEFLY DESCRIBE THE NATURE  | OF YOUR OPERATIONS (Products )   | andled or manufactured, or nature of   | services performed).  |  |  |  |  |
|   | ,  |  |   |  |  |  |  |
| 7. A. PRINCIPAL LOCATION:   | D DDANCHI  | CATIONS.   |   |  |  |  |  |
| /. A. PRINCIPAL LOCATION:   | B. BRANCH LO   | CATIONS:   |   |  |  |  |  |
|   |  |  |   |  |  |  |  |
| 8. NUMBER OF PEOPLE PRESENTLY   |  |  |   |  |  |  |  |
| A. Total:   | B. At the address involved in this   |  | AT TID (TIVI)   | ,  |  |  |  |
| 9. DURING THE MOST RECENT (Che  | ck appropriate box): [ ] CALENDAR Y  | R [] 12 MONTHS or [] FISC  | AL YR (FY dates YES   | NO NO  |  |  |  |
| A. Did you provide services valued in   | excess of \$50,000 directly to custome   | ers outside your State? If no, indic   |   |  |  |  |  |
| \$  |  |  |   |  |  |  |  |
|   |  |  |   | B. If you answered no to 9A, did you <b>provide services</b> valued in excess of \$50,000 to customers in your State who purchased goods |  |  |  |
| valued in excess of \$50,000 from directly outside your State? If no, indicate the value of any such services you provided.   |  |  |   |  |  |  |  |
| \$  |  |  |   |  |  |  |  |
| \$ C. If you answered no to 9A and 9B, did  | you <b>provide</b> s <b>ervice</b> s valued in exce  | ess of \$50,000 to public utilities, tr  | ansit systems,  |  |  |  |  |
| C. If you answered no to 9A and 9B, did<br>newspapers, health care institutions,  | broadcasting stations, commercial bu   |  |   |  |  |  |  |
| C. If you answered no to 9A and 9B, did<br>newspapers, health care institutions,<br>less than \$50,000, indicate amount.  | broadcasting stations, commercial by \$  | uildings, educational institutions, o  | r retail concerns? If   |  |  |  |  |
| C. If you answered no to 9A and 9B, did<br>newspapers, health care institutions,  | broadcasting stations, commercial by \$  | uildings, educational institutions, o  | r retail concerns? If   |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.     D. Did you sell goods valued in excess.  | broadcasting stations, commercial by \$ of \$50,000 directly to customers local  | uildings, educational institutions, on<br>ted outside your State? If less than   | r retail concerns? If<br>a \$50,000, indicate   |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.     D. Did you sell goods valued in excess amount. \$     E. If you answered no to 9D, did you sell purchased other goods valued in excess amount.   | broadcasting stations, commercial by \$ of \$50,000 directly to customers local  | tildings, educational institutions, of<br>ted outside your State? If less that<br>directly to customers located insi-  | r retail concerns? If  \$50,000, indicate  le your State who  |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.      D. Did you sell goods valued in excess amount. \$      E. If you answered no to 9D, did you sell purchased other goods valued in excess \$  | broadcasting stations, commercial bu<br>\$ of \$50,000 directly to customers local ell goods valued in excess of \$50,000 ess of \$50,000 from directly outside  | tildings, educational institutions, of<br>ted outside your State? If less that<br>directly to customers located insi-<br>your State? If less than \$50,000,  | r retail concerns? If  a \$50,000, indicate  de your State who ndicate amount.  |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.     D. Did you sell goods valued in excess amount. \$     E. If you answered no to 9D, did you sell purchased other goods valued in excess amount.   | broadcasting stations, commercial bu<br>\$ of \$50,000 directly to customers local ell goods valued in excess of \$50,000 ess of \$50,000 from directly outside  | tildings, educational institutions, of<br>ted outside your State? If less that<br>directly to customers located insi-<br>your State? If less than \$50,000,  | r retail concerns? If  a \$50,000, indicate  de your State who ndicate amount.  |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.  D. Did you sell goods valued in excess amount. \$  E. If you answered no to 9D, did you sell purchased other goods valued in excess \$  F. Did you purchase and receive good amount. \$  G. Did you purchase and receive good.  | broadcasting stations, commercial bustons of \$50,000 directly to customers located goods valued in excess of \$50,000 directly outside the state of \$50,000 from directly outside the state of \$50,000                                      | tildings, educational institutions, of<br>ted outside your State? If less than<br>directly to customers located insi-<br>your State? If less than \$50,000,<br>directly outside your State? If less  | r retail concerns? If  a \$50,000, indicate  de your State who ndicate amount.  than \$50,000, indicate   |  |  |  |  |
| C. If you answered no to 9A and 9B, did newspapers, health care institutions, less than \$50,000, indicate amount.  D. Did you sell goods valued in excess amount. \$  E. If you answered no to 9D, did you sell purchased other goods valued in excess \$  F. Did you purchase and receive good amount. \$  G. Did you purchase and receive good outside your State? If less than \$5  | broadcasting stations, commercial bustons of \$50,000 directly to customers located goods valued in excess of \$50,000 directly outside the state of \$50,000 from directly outside the state of \$50,000 from the state of \$50,000 fr          | tildings, educational institutions, of<br>ted outside your State? If less than<br>directly to customers located insi-<br>your State? If less than \$50,000,<br>directly outside your State? If less<br>interprises who received the goods  | r retail concerns? If  a \$50,000, indicate  de your State who ndicate amount.  than \$50,000, indicate   |  |  |  |  |
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PRIVACY ACT STATEMENT

Solicitation of the information on this form is authorized by the National Labor Relations Act (NLRA), 29 U.S.C. § 151 et seq. The principal use of the information is to assist the National Labor Relations Board (NLRB) in processing representation and/or unfair labor practice proceedings and related proceedings or litigation. The routine uses for the information are fully set forth in the Federal Register, 71 Fed. Reg. 74942-43 (Dec. 13, 2006). The NLRB will further explain these uses upon request. Disclosure of this information to the NLRB is voluntary. However, failure to supply the information may cause the NLRB to refuse to process any further a representation or unfair labor practice case, or may cause the NLRB to issue you a subpoena and seek enforcement of the subpoena in federal court.

### **UNITED STATES OF AMERICA**

### **BEFORE THE NATIONAL LABOR RELATIONS BOARD**

| MCDONALD'S  |  |
|---|--|
| Charged Party   |  |
| and   | Case 10-CA-095012                          |
| (b) (6), (b) (7)(C)   |  |
| Charging Party  |  |
|   |  |
|   |  |
| AFFIDAVIT OF SERVICE OF CHARGE AGAIN  | ST EMPLOYER                                |
| I, the undersigned employee of the National Labor Re<br>December 17, 2012, I served the above-entitled docur<br>following persons, addressed to them at the following | nent(s) by post-paid regular mail upon the |
| (b) (6), (b) (7)(C)<br>MCDONALD'S<br>195 AKRON DR<br>WINSTON SALEM, NC 27105-3545   |  |
| December 17, 2012   | Yvette Teel, Designated Agent of NLRB      |
| Date  | Name                                       |
|   | (-/ W4- T1                                 |
| <u>-</u> -  | /s/ Yvette Teel                            |
|   | Signature                                  |



SUBREGION 11 4035 UNIVERSITY PKWY STE 200 WINSTON SALEM, NC 27106-3275 Agency Website: www.nlrb.gov Telephone: (336)631-5201 Fax: (336)631-5210

December 17, 2012

(b) (6), (b) (7)(C)

Re: MCDONALD'S Case 10-CA-095012

Dear (b) (6), (b) (7)(C)

The charge that you filed in this case on December 14, 2012 has been docketed as case number 10-CA-095012. This letter tells you how to contact the Board agent who will be investigating the charge, explains your right to be represented, discusses presenting your evidence, and provides a brief explanation of our procedures, including how to submit documents to the NLRB.

<u>Investigator</u>: This charge will be investigated by Field Examiner JODI A. SUBER whose telephone number is (336)631-5220. If the Board agent is not available, you may contact Supervisory Attorney LISA R. SHEARIN whose telephone number is (336)631-5256.

<u>Right to Representation</u>: You have the right to be represented by an attorney or other representative in any proceeding before us. If you choose to be represented, your representative must notify us in writing of this fact as soon as possible by completing *Form NLRB-4701*, *Notice of Appearance*. This form is available on our website, <a href="www.nlrb.gov">www.nlrb.gov</a>, or at the Regional office upon your request.

If you are contacted by someone about representing you in this case, please be assured that no organization or person seeking your business has any "inside knowledge" or favored relationship with the National Labor Relations Board. Their knowledge regarding this proceeding was only obtained through access to information that must be made available to any member of the public under the Freedom of Information Act.

<u>Presentation of Your Evidence</u>: As the party who filed the charge in this case, it is your responsibility to meet with the Board agent to provide a sworn affidavit, or provide other witnesses to provide sworn affidavits, and to provide relevant documents within your possession. Because we seek to resolve labor disputes promptly, you should be ready to promptly present your affidavit(s) and other evidence. If you have not yet scheduled a date and time for the Board agent to take your affidavit, please contact the Board agent to schedule the affidavit(s). If you fail to cooperate in promptly presenting your evidence, your charge may be dismissed without investigation.

<u>Procedures:</u> We strongly urge everyone to submit all documents and other materials (except unfair labor practice charges and representation petitions) by E-Filing (not e-mailing) through our website www.nlrb.gov. However, the Agency will continue to accept timely filed

paper documents. Please include the case name and number indicated above on all your correspondence regarding the charge.

Information about the Agency, the procedures we follow in unfair labor practice cases and our customer service standards is available on our website www.nlrb.gov or from the Regional Office upon your request. *NLRB Form 4541, Investigative Procedures* offers information that is helpful to parties involved in an investigation of an unfair labor practice charge.

We can provide assistance for persons with limited English proficiency or disability. Please let us know if you or any of your witnesses would like such assistance.

Very truly yours,

Claude T. Harrell, Jr. Regional Director

Claude T Harrell &

From: Shearin, Lisa R.
To: Suber, Jodi A.
Subject: McDonalds charge

**Date:** Sunday, December 16, 2012 12:17:24 PM

Jodi:

I'm assigning a discharge case to you for pca-it's local (Winston-Salem) discharge. I know that you will be out but perhaps you will be able to call today. It is in your territory (Eastern Nc)-they switched yesterday (12/15). Thanks.

 From:
 Shearin, Lisa R.

 To:
 Suber, Jodi A.

 Subject:
 McDonalds

**Date:** Monday, December 17, 2012 8:40:43 AM

Please place in NXGEN once you get case number.

This is to note that this is a Cat 3 in your territory, which switched on Saturday. I am aware you are going on leave tomorrow and are not expected back until January 8.

Many other agents are also on extended leave at this time, and those remaining are loaded up with end-of-the-month and other work. Accordingly, I have made this assignment believing that no other agent could get to this case more readily.

Lisa

From: Wiley, Carla L.

To: Suber, Jodi A.

**Subject:** RE: McDonald"s 10-CA-095012

**Date:** Tuesday, December 18, 2012 3:13:00 PM

No problem. Happy Holidays!

**From:** Suber, Jodi A.

Sent: Tuesday, December 18, 2012 3:12 PM

**To:** Wiley, Carla L.

**Subject:** Re: McDonald's 10-CA-095012

Please email her a copy of the charge. I am out of the office until jan.

Thanks

Sent from my iPhone

On Dec 18, 2012, at 1:20 PM, "Wiley, Carla L." < <a href="mailto:Carla.Wiley@nlrb.gov">Carla.Wiley@nlrb.gov</a>> wrote:

Jodi: The attorney for the Employer just called and wants a copy of the charge. I am going to give her your number. I saw in NxGen that you were assigned this case.

Carla L. Wiley
Field Attorney
NLRB Region 10
233 Peachtree Street NE
Harris Tower Suite 1000
Atlanta, GA 30303
404-331-2857-directline
404-331-2858-fax

From: Shearin, Lisa R.
To: Suber, Jodi A.
Subject: Re: McDonalds

Date: Thursday, December 20, 2012 4:37:45 PM

#### Well I did not say anything thank goodness.

Sent via DroidX2 on Verizon Wireless™

#### ----Original message----

From: "Suber, Jodi A." <Jodi.Suber@nlrb.gov>
To: "Shearin, Lisa R." <Lisa.Shearin@nlrb.gov>
Sent: Thu, Dec 20, 2012 21:11:09 GMT+00:00

Subject: Re: McDonalds

Okay. Jones Day is representing the employer

Sent from my iPhone

On Dec 20, 2012, at 1:40 PM, "Shearin, Lisa R." < Lisa.Shearin@nlrb.gov > wrote:

(b) (6), (b) (7)(C) (I think the (b) (6), (b) (7)(C) of McDonalds) called and asked me to call at (b) (6), (b) (7)(C). When I called that number it said I was trying to reach a number that was unreachable.

I then called (b) (6), (b) (7)(c) (the number on the charge) and just left a message that I had called (b) (6), (b) (7)(c), I was unable to reach at that other number, and that I was calling in regard to (b) (6), (b) (7)(c) I did not state what agency I was with but merely gave my name.



SUBREGION 11 4035 UNIVERSITY PKWY STE 200 WINSTON SALEM, NC 27106-3275 Agency Website: www.nlrb.gov Telephone: (336)631-5201 Fax: (336)631-5210

Agent's Direct Dial: (336)631-5220

January 15, 2013

(b) (6), (b) (7)(C)

Re: MCDONALD'S Case 10-CA-095012

Dear (b) (6),

You filed the above charge on December 14, 2012. By letter dated December 17, 2012, you were advised that as the Charging Party it is your responsibility to meet with the Board agent assigned to investigate your charge in order to provide a sworn affidavit. You were further advised that if you failed to cooperate by promptly presenting your evidence your charge may be dismissed without investigation.

You returned my phone call and advised me that your (b) (6), (b) (7)(c) was (b) (6), and you said you would meet with me at the Regional office and provide an affidavit on (b) (6), (b) (7)(c) However, you failed to show up for your scheduled appointment and you did you call me to reschedule it. Moreover, you failed to return my phone call and respond to the voice mail message I left on your phone concerning your missed appointment.

As I stated in my voice mail to you on this date, I have rescheduled your appointment to come to the Regional office to provide a sworn affidavit to (b) (6), (b) (7)(C), 2013 (0) (6), (b) (7)(C) Your failure to make yourself available on the above-date at the designated time and/or your failure to contact me prior to the above date and request to reschedule will result in the dismissal

of your charge due to your failure to cooperate with the investigation. I can be reached at 336.631.5220 with voice mail or by email at jodi.suber@nlrb.gov. If you wish to reschedule your affidavit, please be advised that you must make yourself available by no later than 2013. You should also be aware that if your charge is dismissed, a copy of the letter will be sent to all parties involved. Moreover, the reasons for the dismissal of your charge will be included in the letter unless you request otherwise.

In the event that you cannot cooperate at this time due to other obligations, I have enclosed a withdrawal request form. Simply sign and date the withdrawal request form where indicated and return it to me by no later than close of business on (b) (6), (b) (7)(C) 2013. You can fax it to me at 336.631.5210 or mail it in the return envelope I have enclosed for your convenience. You may also leave me a voice mail stating you no longer wish to proceed with the charge at this time and request that the charge be withdrawn. Please note that if I do not receive the signed and dated withdrawal request form or a voice mail from you withdrawing the charge by (b) (6), (b) (7)(C) your charge will be dismissed for the reasons cited above. Please note that should you elect to withdraw your charge, under Section 10(b) of the National Labor Relations Act, you must re-file the charge within 6 months of the alleged violations of misconduct by the Union.

Sincerely,

/s/ Jodi A. Suber

JODI A. SUBER Field Examiner

## UNITED STATES OF AMERICA NATIONAL LABOR RELATIONS BOARD

### WITHDRAWAL REQUEST

In the matter of MCDONALD'S

Case **10-CA-095012** 

| This is to request withdrawal of the charge                   | e in the above case.          |
|---|-------------------------------|
|   | (Name of Party Filing Charge) |
|   | By:                           |
|   | An Individual(Title)          |
|   | Date:                         |
| Withdrawal request approved:                                  |                               |
| (Date)  | -                             |
| Office in Charge, Subregion 11 National Labor Relations Board | -                             |

10-CA-095012 Page 1

Case Name: MCDONALD'S Case No. 10-CA-095012

Agent: Field Examiner JODI A. SUBER

### **CASEHANDLING LOG**

| Date     | Person<br>Contacted | Method of<br>Contact | Description of Contact or Activity   |
|----------|---------------------|----------------------|--|
| 12/17    |                     |                      | Rec'd charge via email   |
| 12/17/12 | CP                  | Phone                | Due to my scheduled vacation that begins 12/18, I called the CP (b) (5), (b) (6), (b) (7)(C)             |
| 1/8/13   |                     |                      | Returned to office   |
| 1/8/13   | CP                  | Phone                | Asked CP when (b) would be available to come to office to provide anidavit. (b) (5), (b) (6), (b) (7)(C) |

10-CA-095012 Page 2

|           |    |       | (b) (5), (b) (6), (b) (7)(C). Asked to leave a v/m if I was unavailable and I would call back.   |
|-----------|----|-------|--|
| 1/10      | СР | Phone | v/m for CP. Reminded (b) that (b) was supposed to call me this a.m. to let me know whether (b) would be available to provide an affidavit (b) (6), (b) (6), (b) (6), (c) (6), (d) (7)(c) Asked |
| 1/10      | СР | Phone | CP's(b) (5), (b) (6), (b) (7)(C)   |
| 1/15      | СР | Phone | Called CP(b) (5), (b) (6), (b) (7)(C)  Again, I asked to call me asap.   |
| 1/15      | СР | Phone | p/c from CP. (b) (5), (b) (6), (b) (7)(C)  |
| 1/16/2013 |    |       | RBL—received email from LS that Jodi is out with sick baby. I told her I can (b) (6), (b) (7)(C)   |
| 1/16/2013 |    |       | (b) (5), (b) (6), (b) (7)(C)   |
| 1/16      | СР | Phone | v/m from CP. (b) (5), (b) (6), (b) (7)(C)  |
| 1/17      | СР | Phone | v/m for CP. (b) (5), (b) (6), (b) (7)(C)   |

10-CA-095012 Page 3

| (b) (5), (b) (6), (b) (7)(C) |  |
|------------------------------|--|
|                              |  |
| Asked to call me.            |  |



SUBREGION 11 4035 UNIVERSITY PKWY STE 200 WINSTON SALEM, NC 27106-3275 Agency Website: www.nlrb.gov Telephone: (336)631-5201 Fax: (336)631-5210

February 1, 2013

(b) (6), (b) (7)(C)

Re: McDonald's

Case 10-CA-095012

Dear (b) (6), (b) (7)(C)

We have carefully investigated and considered your charge that McDonald's has violated the National Labor Relations Act.

**Decision to Dismiss:** In view of your lack of cooperation in investigating this case, I have determined that further proceedings are not warranted at this time and I am dismissing your charge.

By letter dated December 14, 2012, you were advised that as the charging party it was your responsibility to meet with the Board agent assigned to investigate your charge and provide a sworn Board affidavit. You were further advised that if you failed to cooperate in the investigation by failing to promptly present your evidence your charge could be dismissed without an investigation.

The Board agent assigned to investigate your charge requested that you provide a Board affidavit on (b) (6), (b) (7)(C), 2013. Although you stated you would confirm that appointment on (b) (6), (b) (7)(C) you did not. Thereafter, you were advised that failure to provide your affidavit by no later than (b) (6), (b) (7)(c) could result in the dismissal of your charge for lack of cooperation. You offered to provide your evidence on (b) (6), (b) (7)(C) but you failed to show up for your appointment. The Board agent subsequently left you a voice mail on (b) (6), (b) (7)(C) and also sent you a letter advising you that your appointment was rescheduled to (b) (6), (b) (7)(C) You were further advised that your failure to either keep your appointment or call to reschedule would result in the dismissal of your charge for lack of cooperation. You called later that day and said you would provide your evidence on (b) (6), (b) (7)(C) You did not show up for your appointment nor did you call the agent to reschedule the appointment. The Board agent called you again and left you a voice mail advising that you were still scheduled to provide an affidavit on (b) (6), (b) (7)(C) and that your failure to provide your evidence or call to reschedule the taking of your affidavit would result in the immediate dismissal of your charge for lack of cooperation. You failed to show up for your appointment and to date you have not called to reschedule it.

If you wish to refile this charge later when you can cooperate in the investigation, you may do so. However, your attention is directed to Section 10(b) of the Act which provides that a

charge must be filed with the NLRB and served on the charged party within six months of the conduct alleged to be unlawful.

Your Right to Appeal: You may appeal my decision to the General Counsel of the National Labor Relations Board, through the Office of Appeals. If you appeal, you may use the enclosed Appeal Form, which is also available at <a href="https://www.nlrb.gov">www.nlrb.gov</a>. However, you are encouraged to also submit a complete statement of the facts and reasons why you believe my decision to dismiss your charge was incorrect.

Means of Filing: An appeal may be filed electronically, by mail, or by delivery service. Filing an appeal electronically is preferred but not required. The appeal MAY NOT be filed by fax. To file an appeal electronically, go to the Agency's website at <a href="www.nlrb.gov">www.nlrb.gov</a>, click on E-File Documents, enter the NLRB Case Number, and follow the detailed instructions. To file an appeal by mail or delivery service, address the appeal to the General Counsel at the National Labor Relations Board, Attn: Office of Appeals, 1099 14th Street, N.W., Washington D.C. 20570-0001. Unless filed electronically, a copy of the appeal should also be sent to me.

Appeal Due Date: The appeal is due on February 15, 2013. If you file the appeal electronically, we will consider it timely filed if you send the appeal together with any other documents you want us to consider through the Agency's website so the transmission is completed by no later than 11:59 p.m. Eastern Time on the due date. If you mail the appeal or send it by a delivery service, it must be received by the Office of Appeals in Washington, D.C. by the close of business at 5:00 p.m. Eastern Time or be postmarked or given to the delivery service no later than February 14, 2013.

**Extension of Time to File Appeal:** Upon good cause shown, the General Counsel may grant you an extension of time to file the appeal. A request for an extension of time may be filed electronically, by fax, by mail, or by delivery service. To file electronically, go to <a href="https://www.nlrb.gov">www.nlrb.gov</a>, click on **E-File Documents**, enter the NLRB Case Number and follow the detailed instructions. The fax number is (202)273-4283. A request for an extension of time to file an appeal **must be received on or before February 15, 2013.** A request for an extension of time that is mailed or given to the delivery service and is postmarked or delivered to the service before the appeal due date but received after the appeal due date will be rejected as untimely. Unless filed electronically, a copy of any request for extension of time should be sent to me.

Confidentiality: We will not honor any claim of confidentiality or privilege or any limitations on our use of appeal statements or supporting evidence beyond those prescribed by the Federal Records Act and the Freedom of Information Act (FOIA). Thus, we may disclose an appeal statement to a party upon request during the processing of the appeal. If the appeal is successful, any statement or material submitted with the appeal may be introduced as evidence at a hearing before an administrative law judge. Because the Federal Records Act requires us to keep copies of case handling documents for some years after a case closes, we may be required by the FOIA to disclose those documents absent an applicable exemption such as those that protect confidential sources, commercial/financial information, or personal privacy interests.

Very truly yours,

Claude T. Harrell Jr. Regional Director

Claude T Harrell &

#### Enclosure

cc GENERAL COUNSEL
OFFICE OF APPEALS
FRANKLIN COURT BUILDING
NATIONAL LABOR RELATIONS
BOARD
1099 14<sup>TH</sup> STREET, NW
WASHINGTON, DC 20570

### (b) (6), (b) (7)(C)

MCDONALD'S 195 AKRON DR WINSTON SALEM, NC 27105-3545

### (b) (6), (b) (7)(C)

MCDONALD'S 2300 S STRATFORD RD WINSTON SALEM, NC 27103-6224

JILL S. STRICKLIN CONSTANGY BROOKS & SMITH, LLC 100 N CHERRY ST STE 300 WINSTON SALEM, NC 27101-4016

# UNITED STATES OF AMERICA NATIONAL LABOR RELATIONS BOARD

### **APPEAL FORM**

| To: General Counsel                            | Date:  |  |
|--|--|--|
| Attn: Office of Appeals                        |  |  |
| National Labor Relations Board                 |  |  |
| Room 8820, 1099 - 14th Street, N.W.            |  |  |
| Washington, DC 20570-0001                      |  |  |
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| • •  | eby taken to the General Counsel of the National   |  |
| Labor Relations Board from the action of the F | Regional Director in refusing to issue a complaint |  |
| on the charge in                               |  |  |
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| O N ()   |  |  |
| Case Name(s).                                  |  |  |
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| Case No(s). (If more than one case number, inc | clude all case numbers in which appeal is taken.)  |  |
|  |  |  |
|  |  |  |
|  | (Signature)  |  |
|  | (5.5)  |  |